

**UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

UNITED STATES OF AMERICA,)	
)	
Plaintiff,)	
)	
v.)	
)	
BANK OF AMERICA CORPORATION,)	Civil Action No. 3:13-cv-446
BANK OF AMERICA, N.A., BANC OF)	Hon. Max Cogburn, Jr.
AMERICA MORTGAGE SECURITIES, INC.,)	
and MERRILL LYNCH, PIERCE, FENNER &)	
SMITH, INC. f/k/a BANC OF AMERICA)	
SECURITIES LLC,)	
)	
Defendants.)	
)	

**INDEX OF EXHIBITS TO DEFENDANTS' MEMORANDUM OF LAW
IN SUPPORT OF THEIR MOTION TO DISMISS PLAINTIFF'S COMPLAINT**

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| <u>Exhibit 1</u> | Preliminary information sent to Federal Home Loan Bank of San Francisco on December 17, 2007 |
| <u>Exhibit 2</u> | Preliminary information sent to Wachovia on December 19, 2007 |
| <u>Exhibit 3</u> | BOAMS 2008-A Prospectus Supplement and Prospectus, dated January 25, 2008 |